

FIG. 1

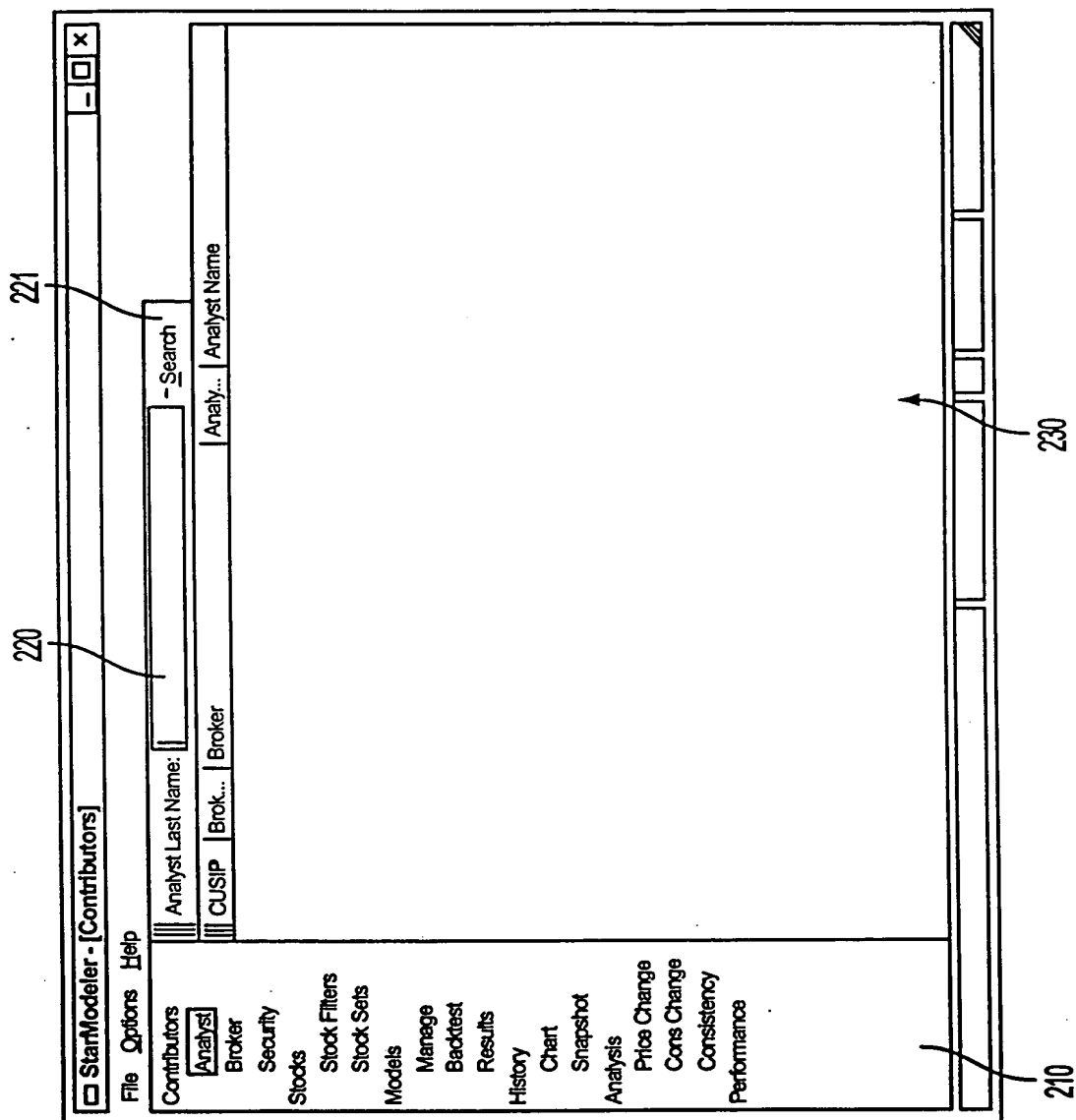


FIG. 2

220

Contributor Search

Analyst Name:

Analyst Name	Analyst ID
Dube B	18084
Dube S	7919
Dubeau C	18847

FIG. 3

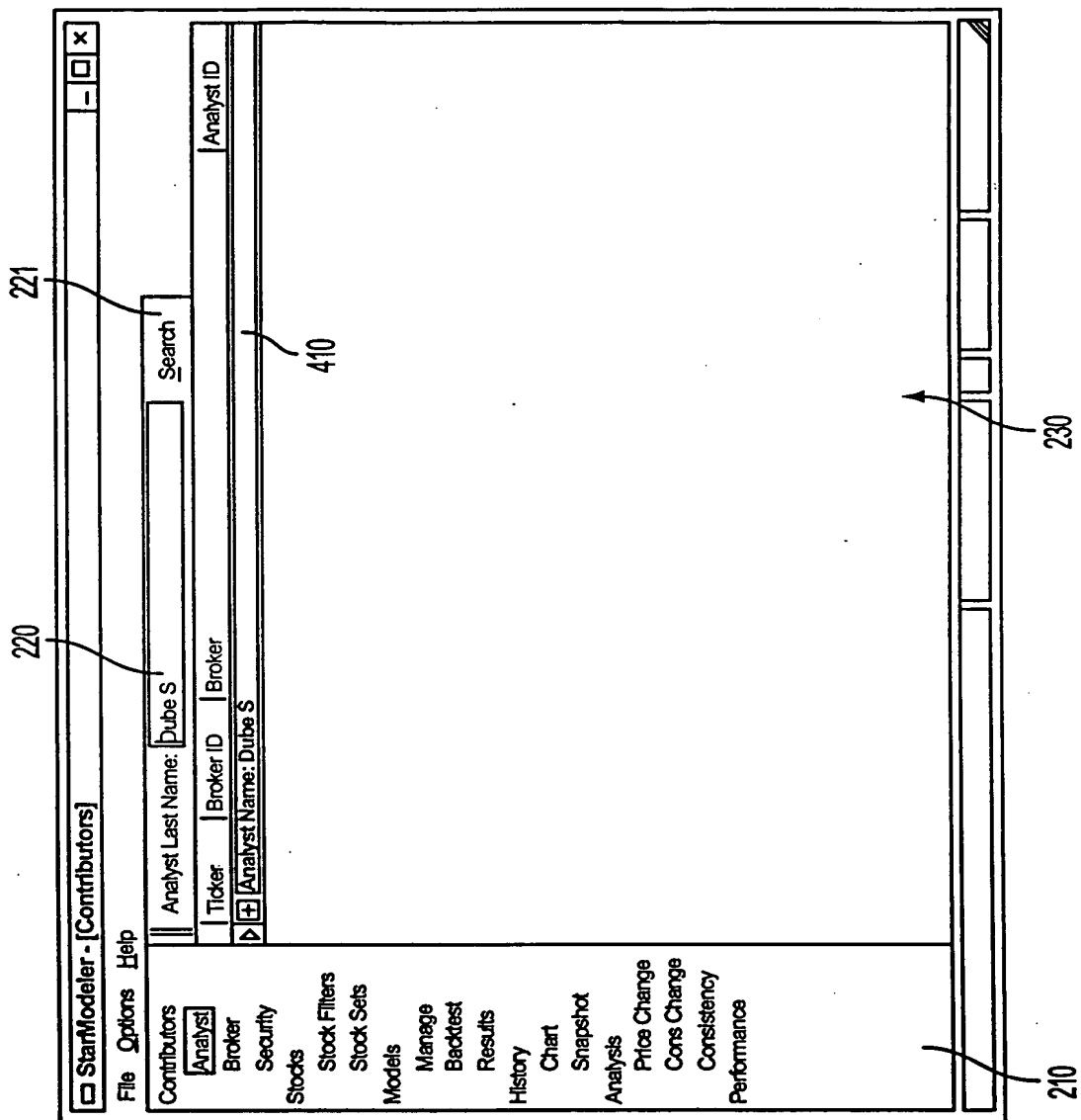


FIG. 4

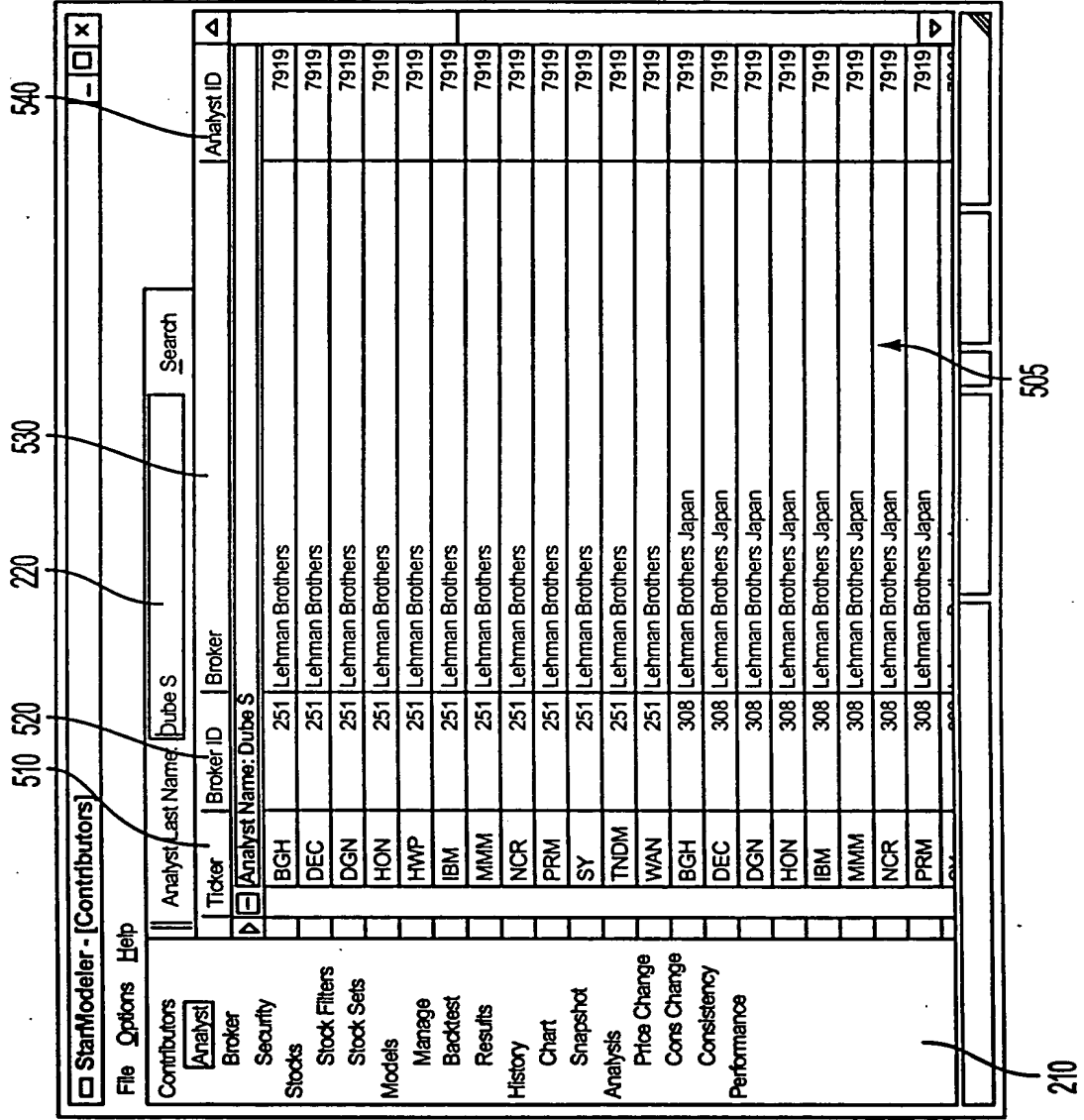


FIG. 5

610
620
630
640

StarModeler - [Contributors]
File Options Help

Contributors

Analyst

Broker

Security

Stocks

Stock Filters

Stock Sets

Models

Manage

Backtest

Results

History

Chart

Snapshot

Analysis

Price Change

Cons Change

Consistency

Performance

Broker Name: Wasserstein Perella & Co., Inc.
Search

Ticker	Broker ID	Analyst ID	Analyst Name
AAPL	1496	7919	Dube S
ABT	1496	7283	Dunne R
ACCX	1496	0	Unknown
ACCX	1496	45411	Loeb J
ACXT	1496	45411	Loeb J
ADPI	1496	46359	Childe J
AIG	1496	233	Picoult M
ALLM	1496	233	Picoult M
AMB	1496	44862	Maguire W
AMER	1496	52141	Klein W
AMIN	1496	45411	Loeb J
APA	1496	973	Ferretti P
APC	1496	973	Ferretti P
ARGY	1496	9267	Schmitt W
ARRO	1496	7283	Dunne R
ART	1496	1374	Atorino E
BA	1496	52828	San Pietro J
BAX	1496	7283	Dunne R
BBD	1496	52828	San Pietro J
BCR	1496	7283	Dunne R

210
605

FIG. 6

StarModeler - [Contributors]

File Options Help

Contributors

Analyst

Broker

Security

Stocks

Stock Filters

Stock Sets

Models

Manage

Backtest

Results

History

Chart

Snapshot

Analysis

Price Change

Cors Change

Consistency

Performance

☐ CUSIP
 ☐ Company Name
 ☐ Unique Ticker
 ☒ Listed Ticker

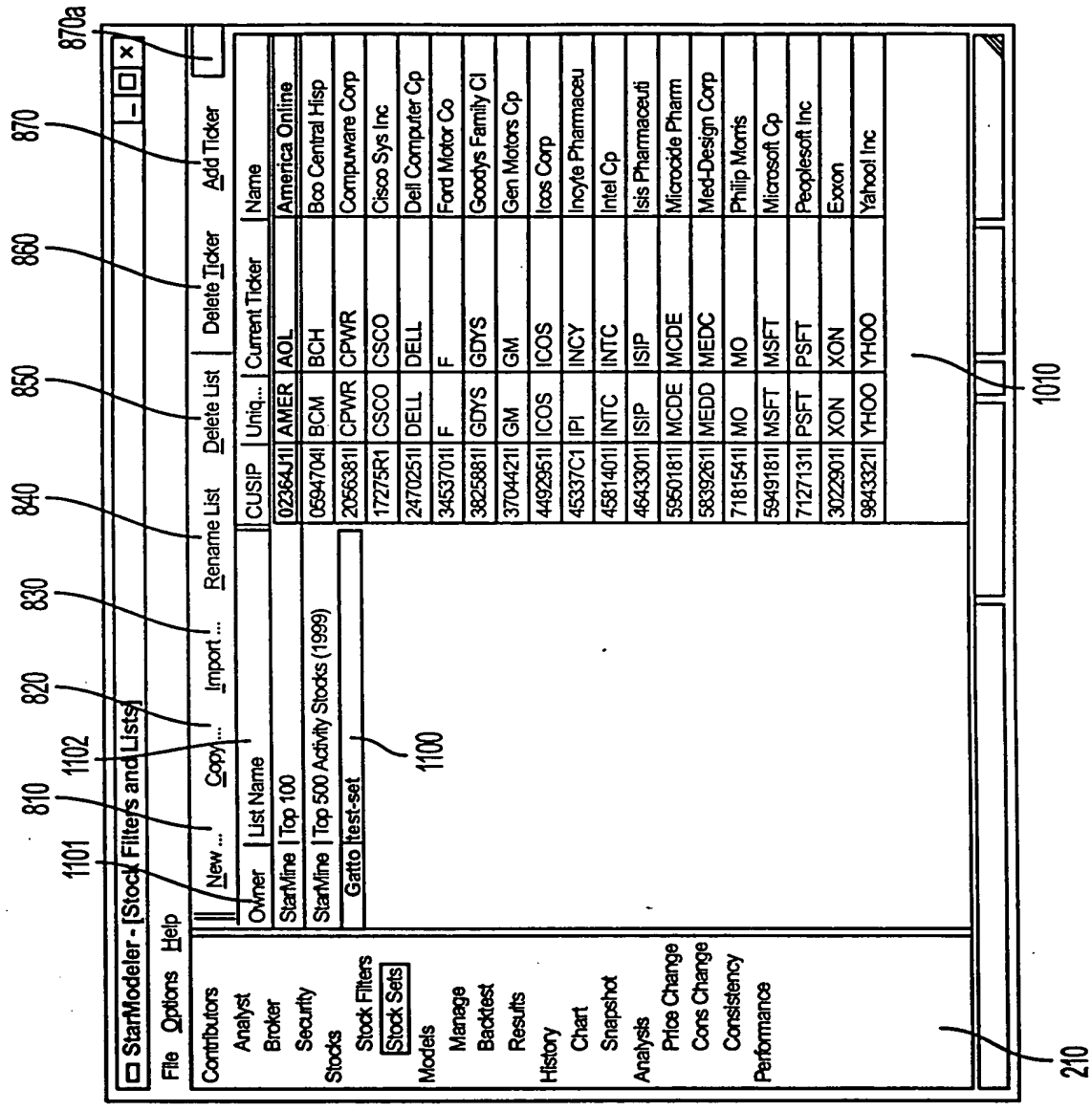
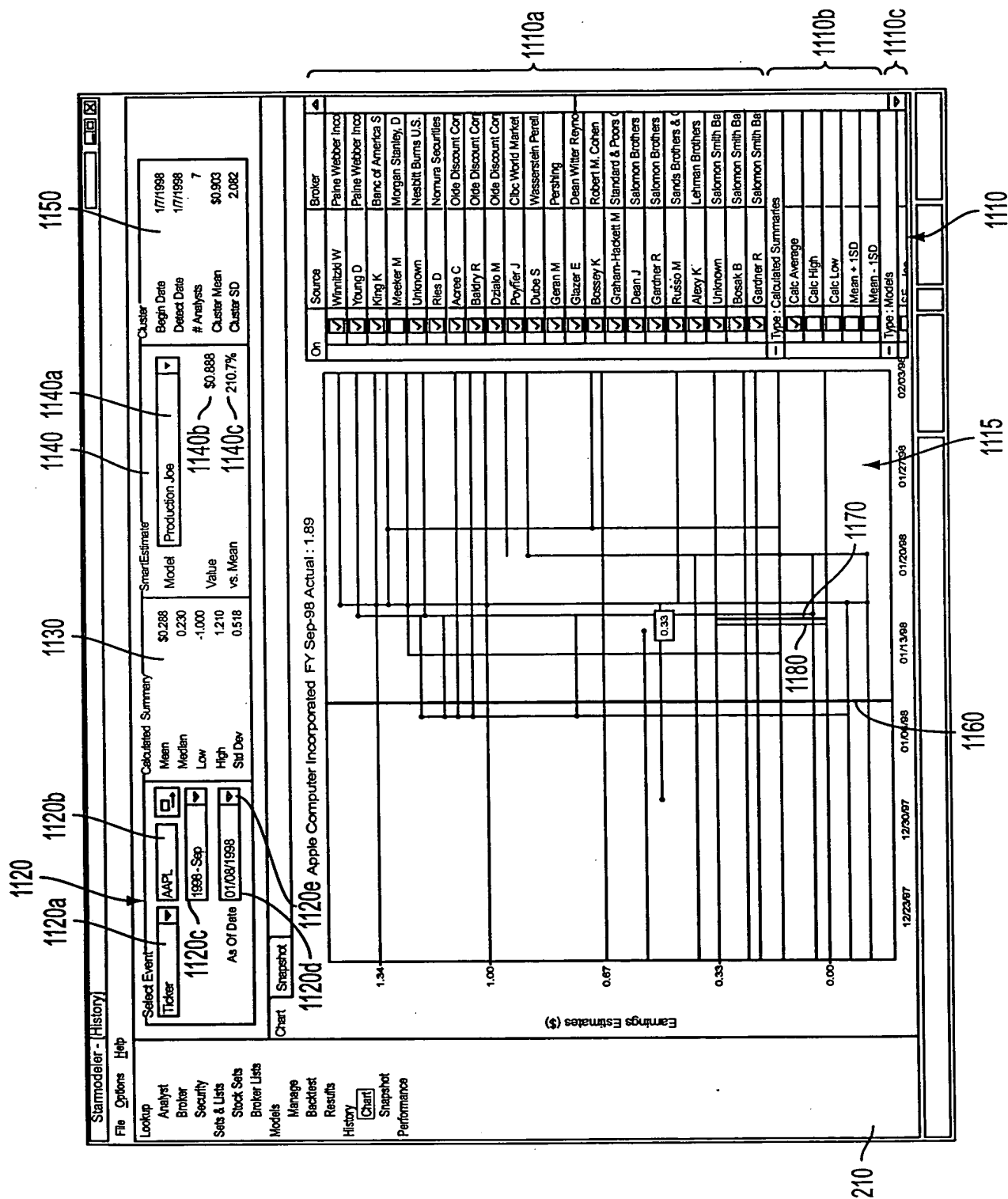


FIG. 8



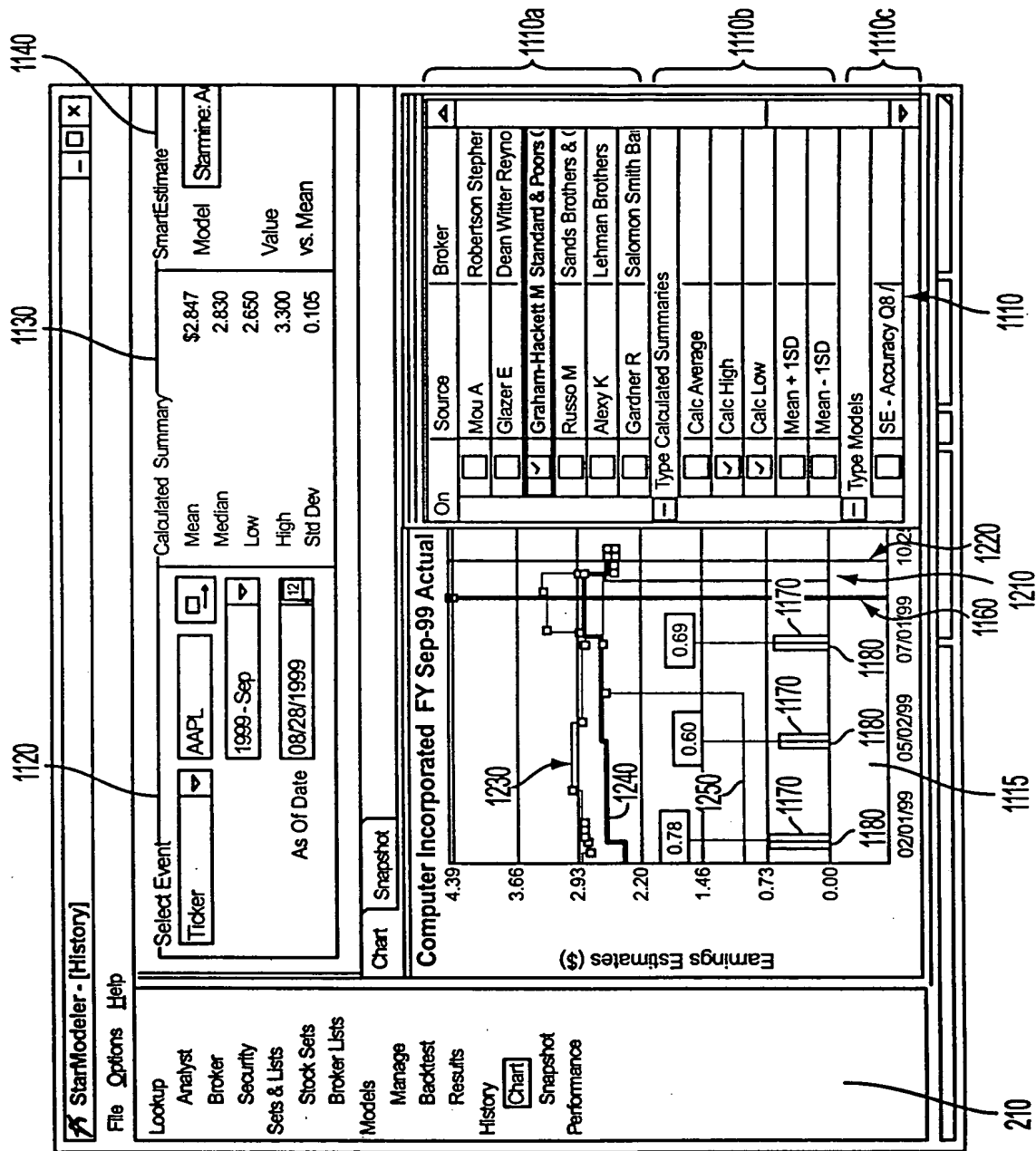


FIG. 10

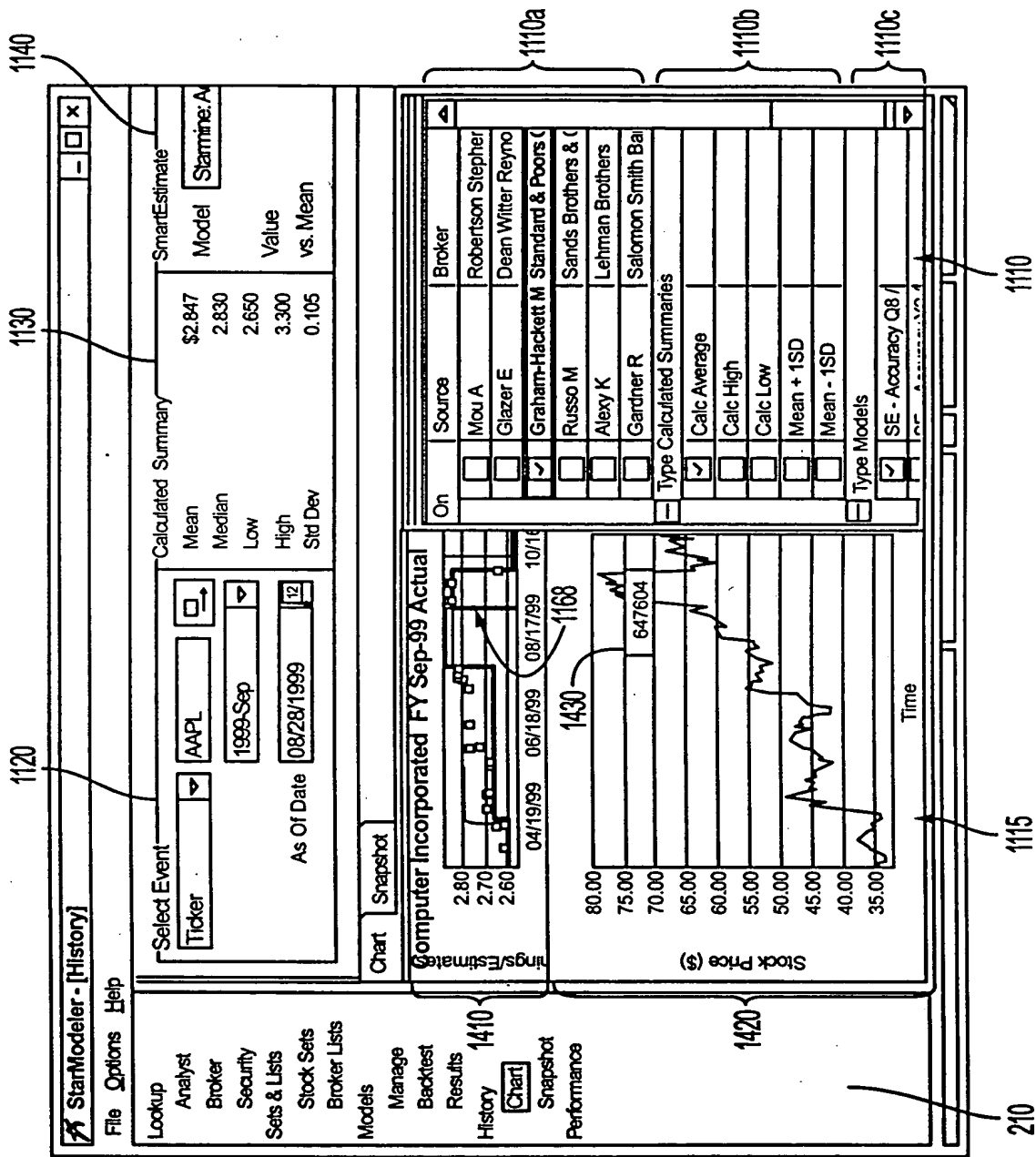
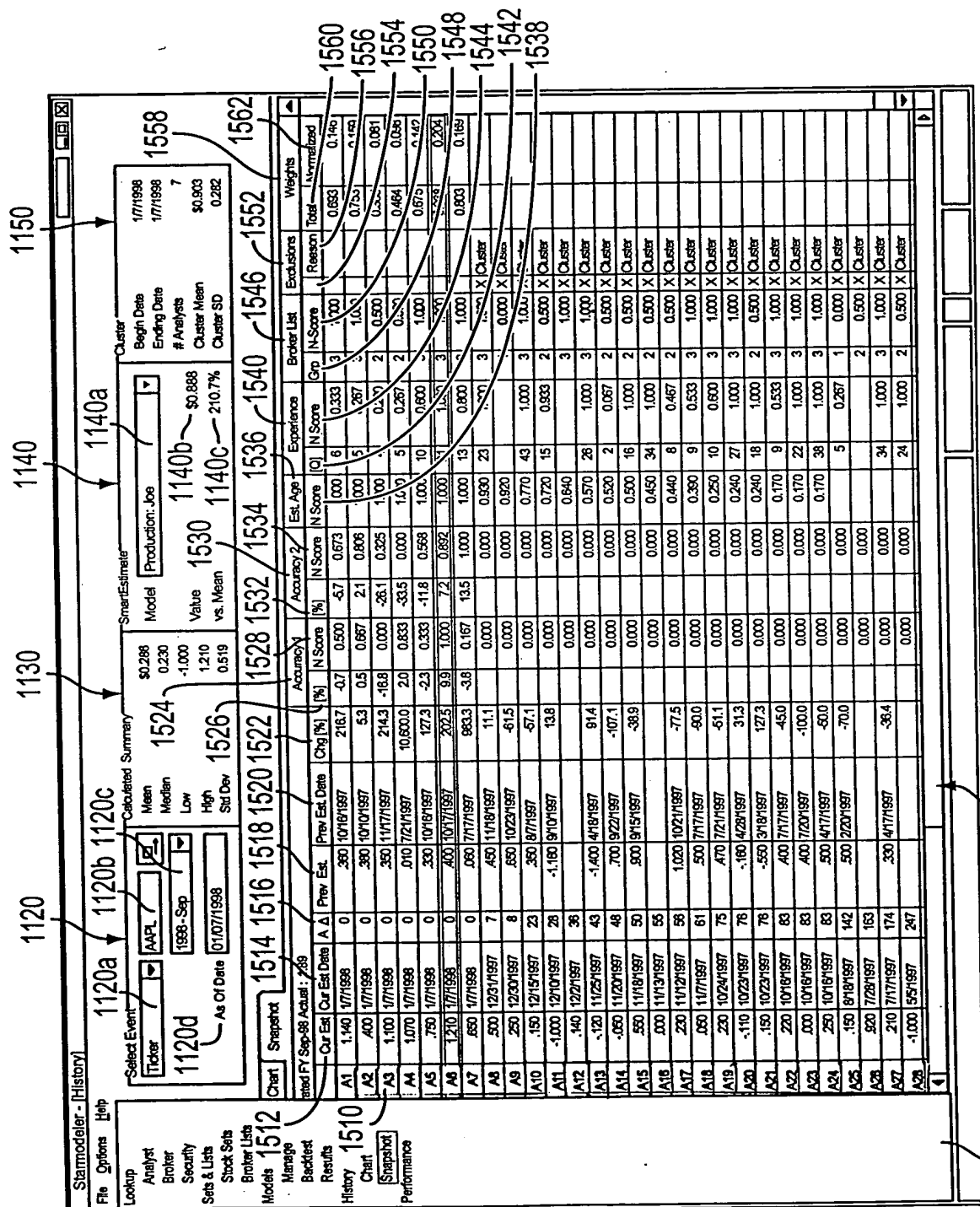


FIG. 11



2110 2120

Starmodeler

File Options Help

Lookup

Analyst

Broker

Security

Sets & Lists

Stock Sets

Broker Lists

Models

Manage

Backtest

Results

History

Chart

Snapshot

Performance

Name

Copy

Save

Move

Delete

Joe

2172

2176

2178

2180

2182

General

Accuracy 1

Accuracy 2

All Star

Broker List

Experience

Estimate Age

Stamline

Accuracy Q8/4

Accuracy Y3/1

Basic Cluster

Cluster 4A 3D 2% Same

Cluster Accuracy Q8/4

Cluster Accuracy Y3/1

DEFAULT

II All Star

Recency 90 Constant

Recency 90 Proportional

Research

acur2y/tx

acur4y/tx

Clus330a-120c

Clus330a-120c

cluster235,100d/tx

cluster435,100d/tx

cluster635,100d/tx

exper6y/tx

Joe-AccOnly

Joe-ClusOnly

Mzoe-120c

New Model

Rec100p

Rec30p

Rec60p

Production

Joe

Model Name

Joe

Exclusions

☒ Exclude estimates older than 100 days old.
 ☐ Exclude estimates more than 2.5 standard deviations from the mean.
 ☒ Attempt to detect most recent cluster. Exclude all estimates prior to this point.

Factor Weights

Accuracy 1: 40(19.51%)

Accuracy 2: 60(28.27%)

All Star: 0(0.00%)

Broker List: 35(17.07%)

Experience: 35(17.07%)

Estimate Age: 35(17.07%)

Cluster Definition

Adjacent estimates have a difference of no more than 3 days.

Estimates are revised in same direction by at least 5 percent

☐ Fixed number of analysts: at least 4 analysts
 ☒ Variable number of analysts

Require 2 analysts when # of analysts is between 2 and 4

Require 3 analysts when # of analysts is between 5 and 8

Require 4 analysts when # of analysts is between 9 and 20

Require 20% of analysts when followed by 21 or more analysts.

210

FIG. 13

2160

2110 2172 2174 2210

Starmodeler
File Options Help

Lookup
Analyst
Broker
Security
Sets & Lists
Stock Sets
Broker Lists
Models
Manage
Backtest
Results
History
Chart
Snapshot
Performance

Name Copy Save Move Delete Joe

General Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

Starline
Accuracy Q8/4
Accuracy Y3/1
Basic Cluster
Cluster 4A 3D 2% Same
Cluster Accuracy Q8/4
Cluster Accuracy Y3/1
DEFAULT
II All Star
Recency 90 Constant
Recency 90 Proportional
Research
acur2y/1k
acur4y/1k
Clus6330a-120c
Clus6330a-120c
cluster235,100d/1k
cluster435,100d/1k
cluster635,100d/1k
exper6d/1k
Joe-AccOnly
Joe-ClusOnly
Mizes-120c
New Model
Rec100p
Rec30p
Rec60p
Production
Use

Calculate each analyst's average Relative Err %
Using prior 3 fiscal Years Require 2 periods
For estimates made 3 to 12 months prior to the report date.
Assign N-Score
By Error Score By Error Rank Equally To Top...
To All Analysts Only Top 6

FIG. 14 2160

2110

2176

Starmodeler - [Broker]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models [Manage] Backtest Results History Chart Snapshot Performance

Name Copy Save Move Delete Job

General	Accuracy 1	Accuracy 2	All Star	Broker List	Experience	Estimate Age
All Star Determination						
<input checked="" type="radio"/> Analyst was ever an I.I. All Star						
<input type="radio"/> Analyst was an I.I. All Star in the previous year						
All Star N-Score						
All Star N-Score 1.00 (1.00)						
Non All Star N-Score 0.25 (0.25)						

2310

2320

210

2160

FIG. 15

2510 2520 2530

StarModeler - Broker List

File Options Help

Lookup
Analyst
Broker
Security
Sets & Lists
Stock Sets
Broker Lists
Models
Manage
Backtest
Results
History
Chart
Snapshot
Performance

Name Save Rename Copy Delete

Broker List

Joe

Group #3 N-Score 1.0000

Find Broker

Broker Name	# Analysts
Merrill Lynch	688
Salomon Smith Barney Inc	422
Lehman Brothers	398
Value Case De Bofas	339
Credit Suisse First Boston Corporation	338
Morgan Stanley Dean Witter Discover	335
Goldman Sachs & Co	295
Salomon Brothers	293
Palme Webber Incorporated	270
Mesbit Burns Ltd.	261

Group #2 N-Score 0.5000

Find Broker

Broker Name	# Analysts
Morton Research	1
NOVA RESEARCH	1
Natcity Investments, Inc.	6
Natexis Capital	1
National Bank Financial	105
National Securities Corporation	4
Natwest - Adv Research	28
Nbd Bank, Na	22
Ncb Stockbrokers Ltd.	3
Needham & Company	80
Neldiger/TuckerBurner, Inc.	9
Nesbit	28
Nesbit Burns Inc.	100
New International	1

Group #1 N-Score 0.0000

Find Broker

Broker Name	# Analysts
Advest Inc.	71
Argus Research Corp.	145
Dirty Dozen Research: No Agenda	1
Fifth Third/Ohio Company	30
Fourteen Research Corp.	18
Preferred Capital Markets	12
Standard & Poors Corp	275
Techvest, Lc	1
The Volume Investor	5
Woodward Broker	1

FIG. 16

210 2160

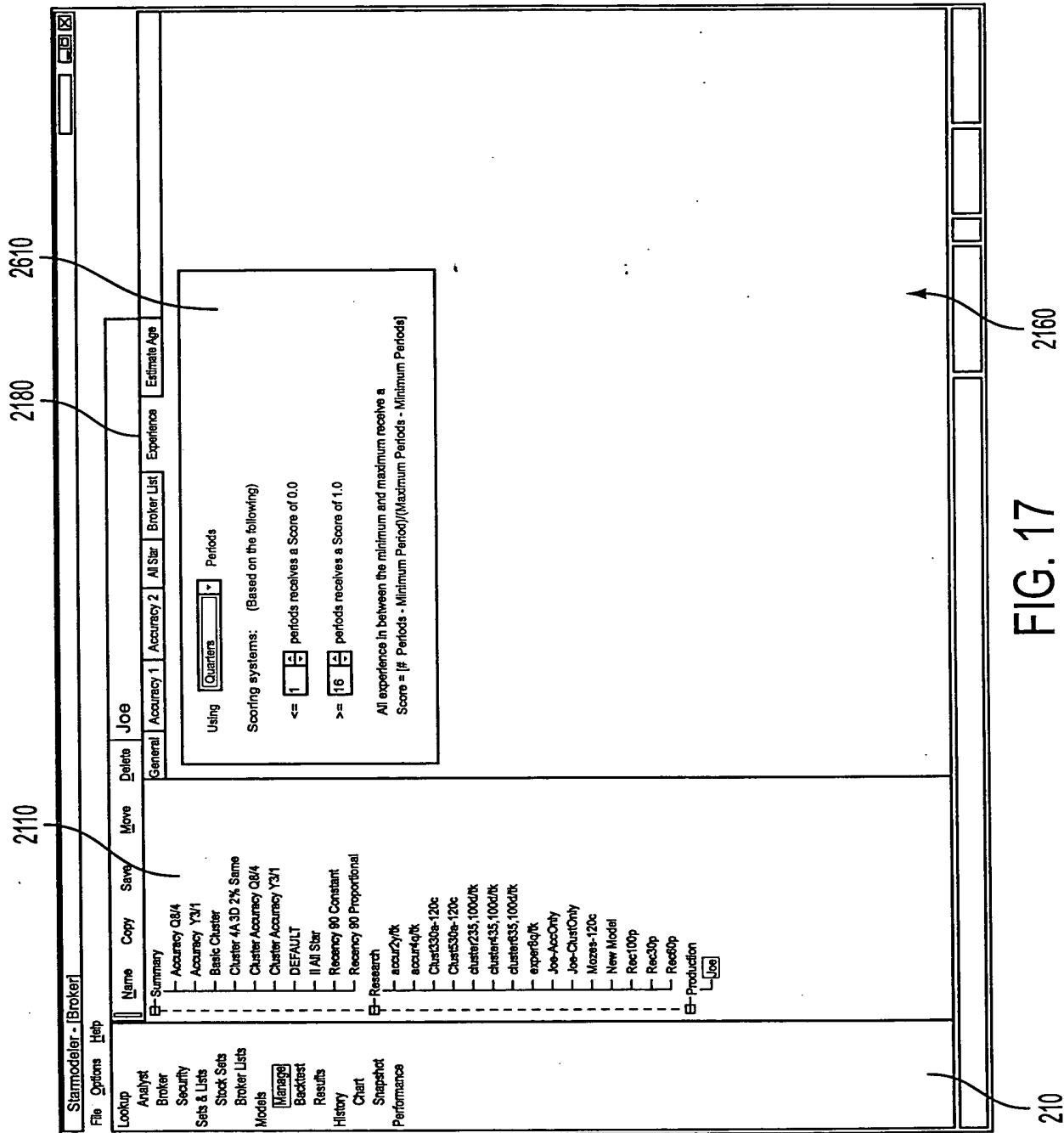


FIG. 17

2132 2710

2110

Starmodeler - [Broker]

File Options Help

Lockup

Analyst

Broker

Security

Sets & Lists

Stock Sets

Broker Lists

Models

Manage

Backtest

Results

History

Chart

Snapshot

Performance

Name

Copy

Save

Move

Delete

Joe

General

Accuracy 1

Accuracy 2

All Star

Broker List

Experience

Estimate Age

Accuracy Q8/4

Accuracy Y3/1

Basic Cluster

Cluster 4A 3D 2% Same

Cluster Accuracy Q8/4

Cluster Accuracy Y3/1

DEFAULT

II All Star

Recovery 80 Constant

Recovery 80 Proportional

Research

accr2/1k

accr4/1k

Clust330a-120c

Clust330a-120c

cluster235,1000/1k

cluster455,1000/1k

cluster635,1000/1k

exper6/1k

Joe-AccOnly

Joe-ClustOnly

Mozza-120c

New Model

Rec100p

Rec30p

Rec80p

Production

Joe

Age-weighting

☐ Constant
 ☒ Proportional

Cutoff:

100

days

2160

FIG. 18

210

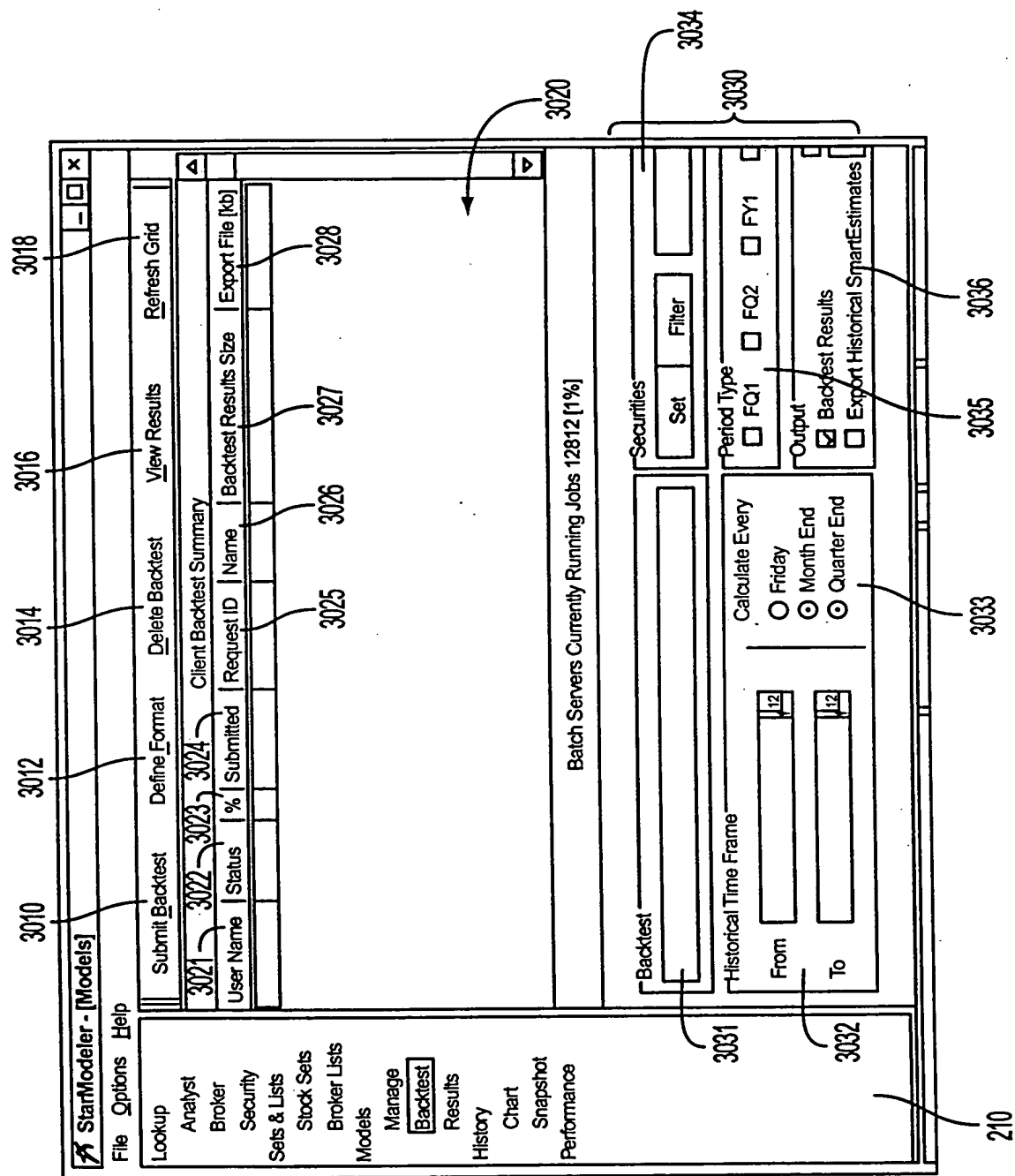


FIG. 19

3110

3130

BackTester

Models

Options

Selected

Model

Category: Starline

☐ Accuracy Q8/4
☐ Accuracy Y3/1
☐ AccurateAnalysts.01
☐ Basic Cluster
☐ Cluster 4A 3D 2% Same
☐ Cluster Accuracy Q8/4
☐ Cluster Accuracy Y3/1
☐ Clusters.01
☐ DEFAULT
☐ ExperiencedAnalysts.01
☐ II All Star
☐ Recency 90 Constant
☐ Recency 90 Proportional
☐ StarEstimate.01
☐ TopBrokers.01

☒ Submit

3120

X Close

? Help

FIG. 20

BackTester

ModelsOptions

Backtest

3210

Securities

SetFilter

3220

No Group Selected

Historical Time Frame

From

1/1/95

3230

To

12/31/99

Calculate Every

☐ Friday

☐ Month End

☒ Quarter End

Period Type

☐ FQ1

☐ FQ2

☐ FY1

☐ FY2

☐ F12M

☐ FY5

Output

☒ Backtest Results

☐ Export Historical Smart Estimates

Format

3240

3250

3260

Define/Select

☒ Submit

☐ Close

☐ Help

FIG. 21

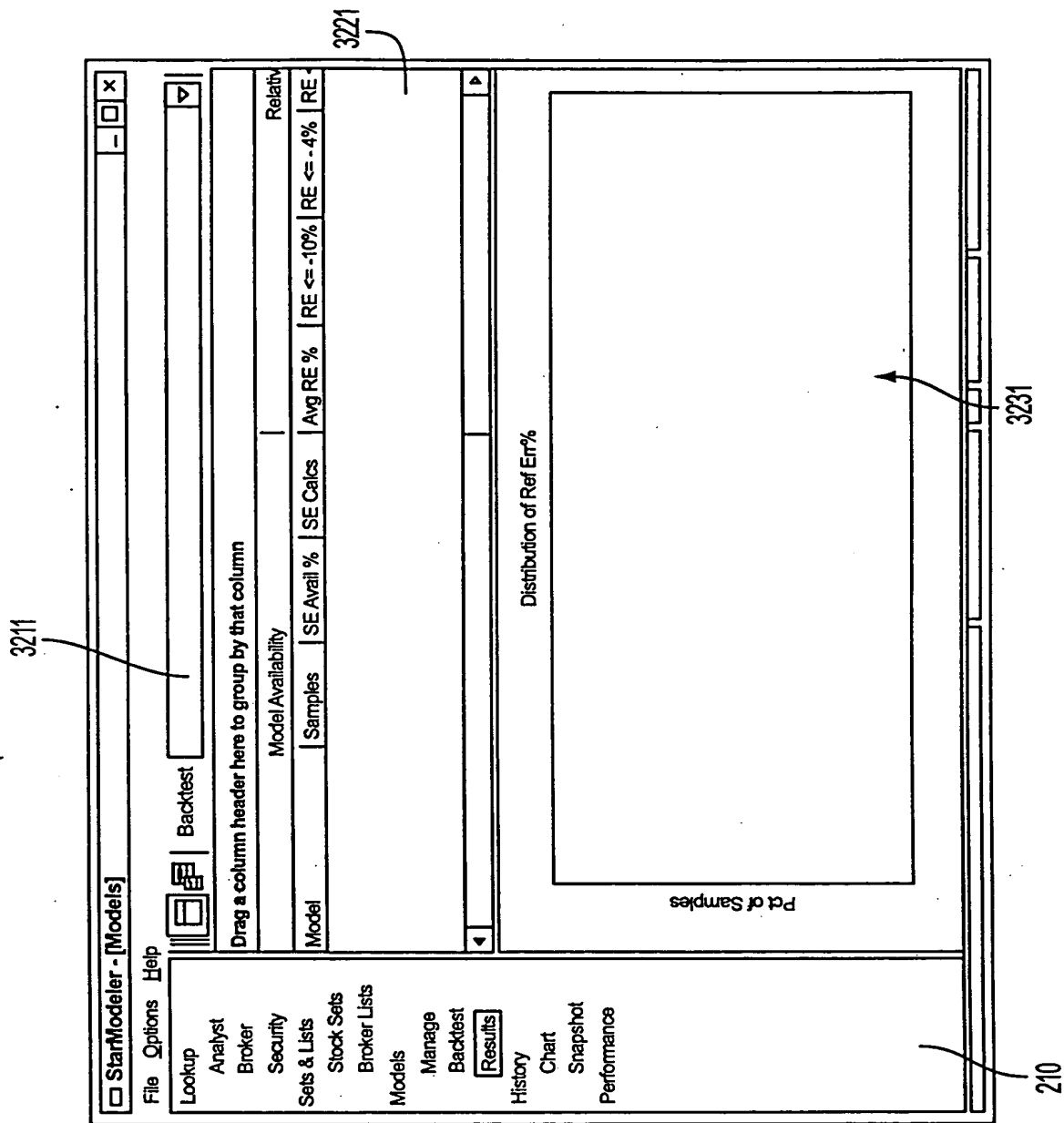


FIG. 22

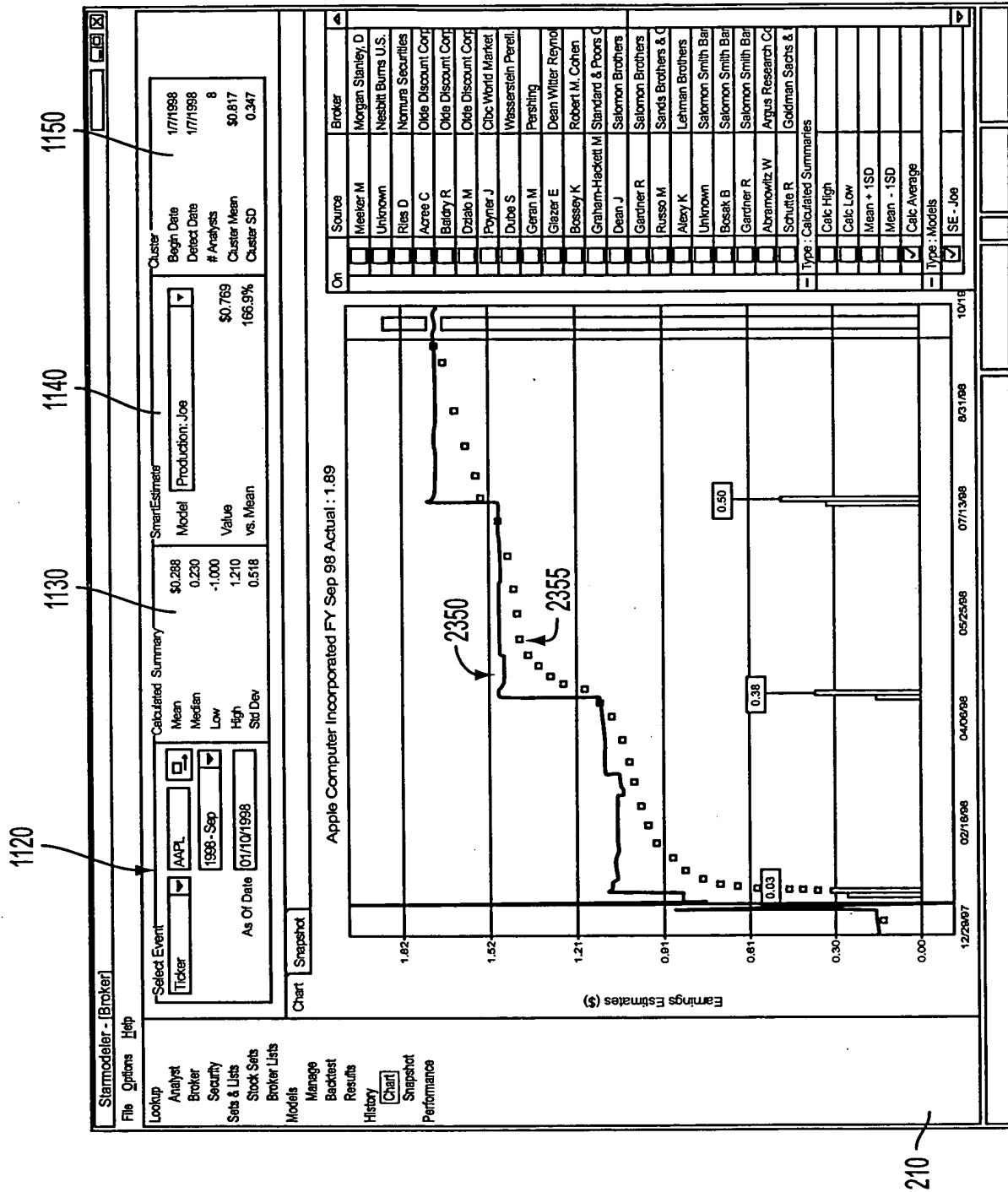


FIG. 23

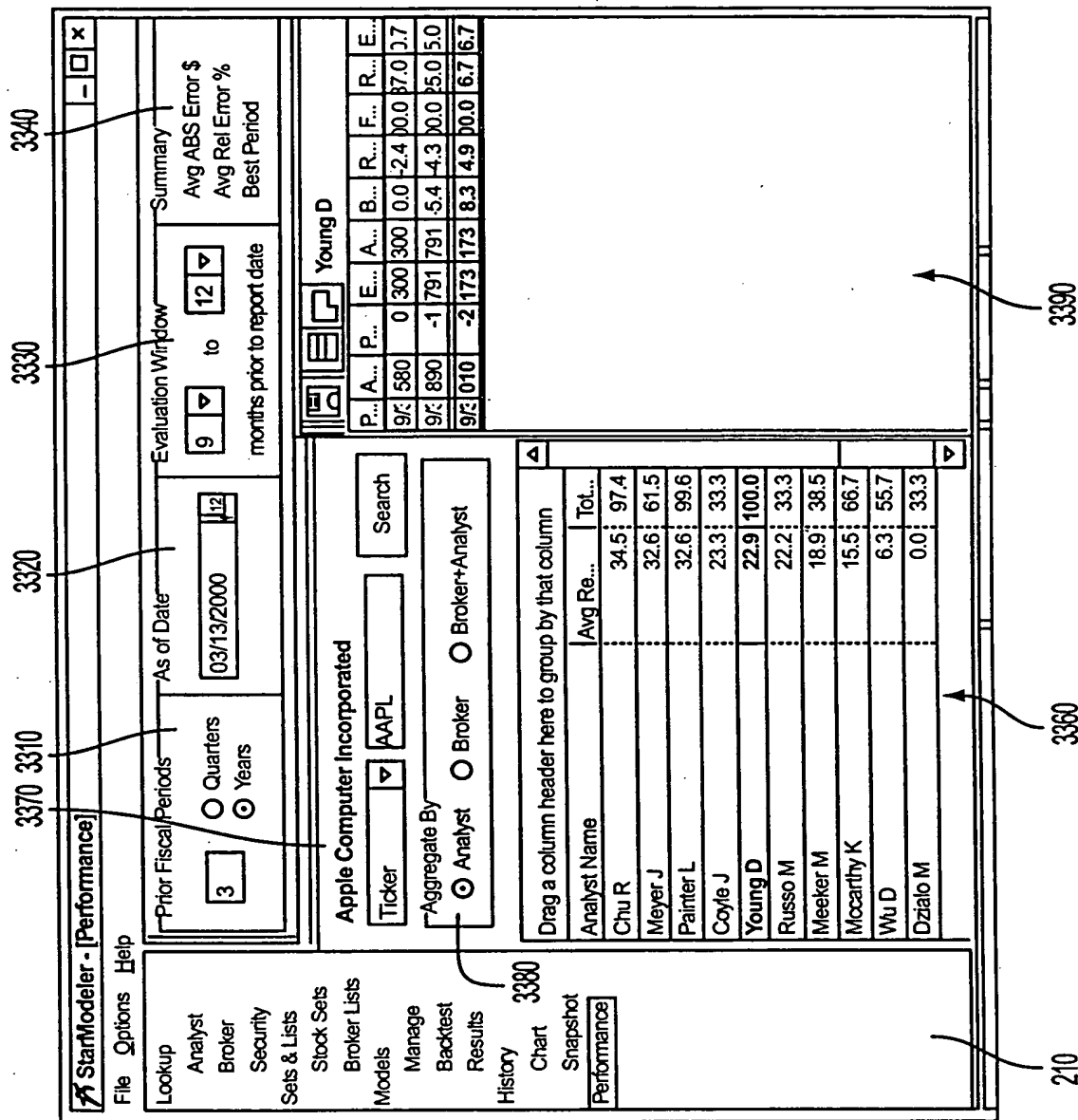


FIG. 24

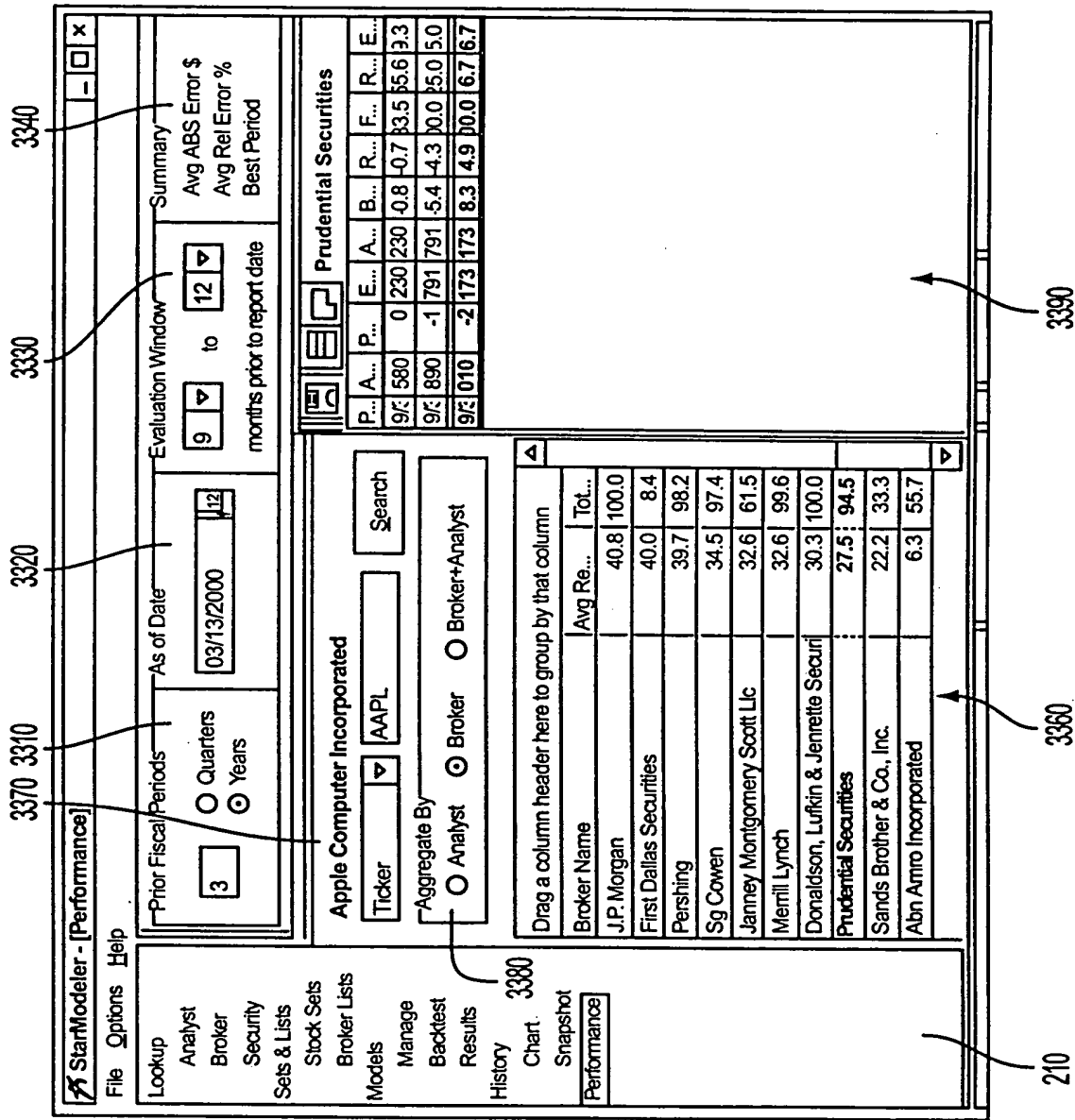


FIG. 25

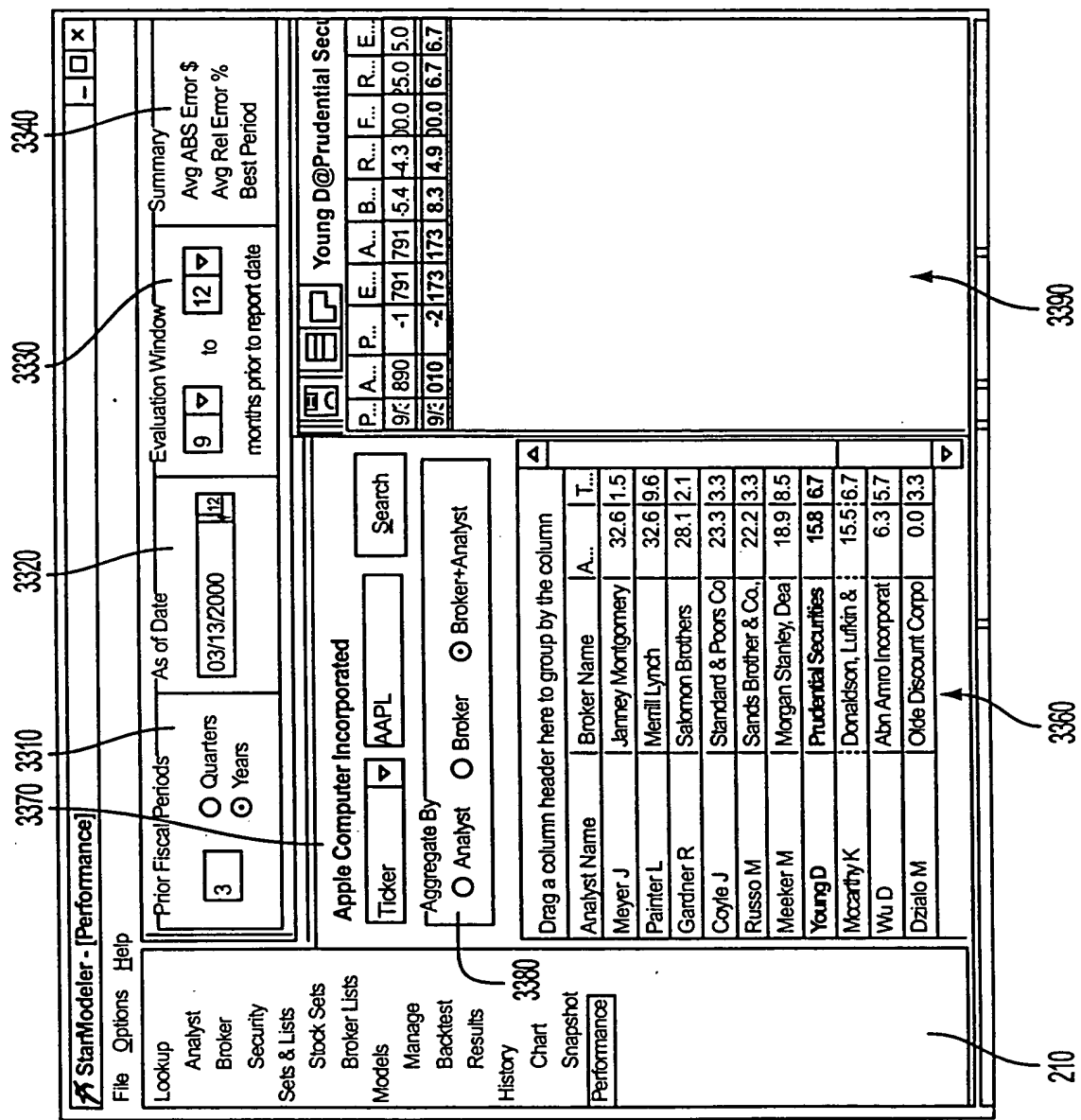


FIG. 26

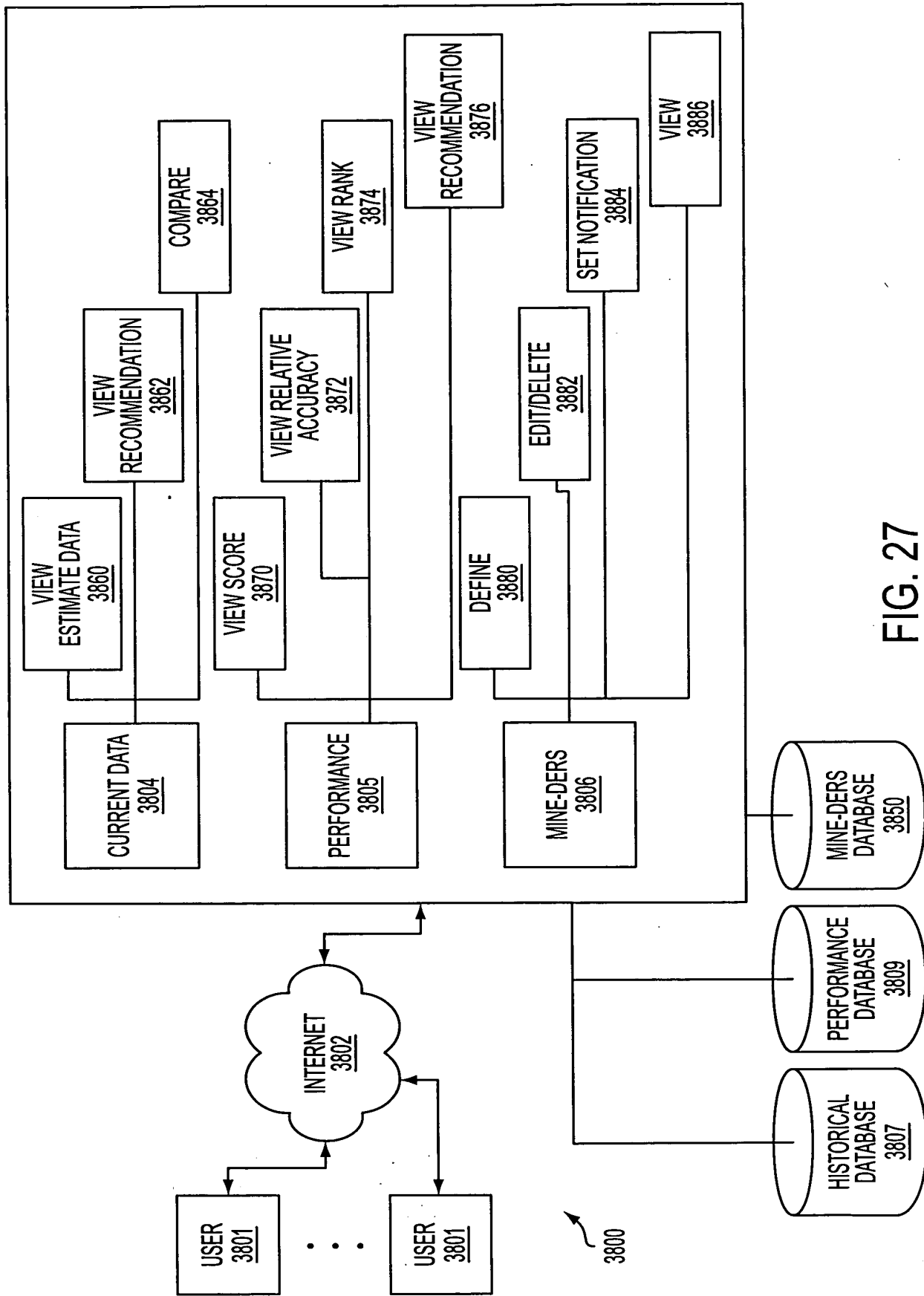


FIG. 27

STARMINE

FOR THE SELL SIDE

3814 Analyst: **Sanger, A.** 3818

3820 Current Data Performance Mine-ers 3816 Firmwide Performance Mine-ers 3826

3822 Sanger, A.

3824

3816

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4114

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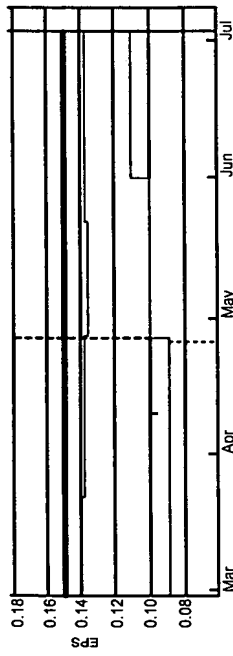
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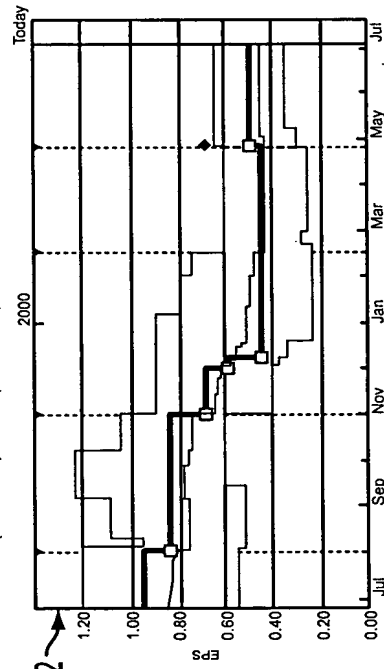
4134

4136

</



4260 ~ BHI This Year (FY 12-00) Expected Report: 17-Feb-01



4264 4266 Sanger, A.

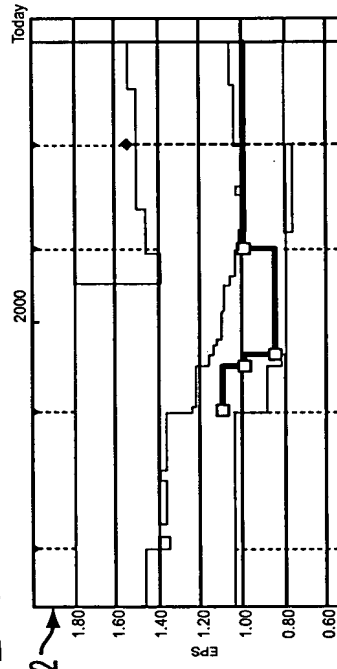
Estimate	Date	Days Active
\$0.49	Apr-27-00	64
\$0.45	Dec-10-99	139
\$0.60	Dec-02-99	8
\$0.70	Nov-02-99	30
\$0.85	Aug-03-99	91
\$0.95	May-04-99	91
\$0.85	Mar-18-99	47
\$1.05	Feb-02-99	44
\$1.40	Dec-16-98	48
\$1.60	Nov-10-98	36

Report an estimate error
Interpreting Starline Charts

27 of 33 analysts have revised
since the last cluster on 27-Apr-00.

4269

4270 ~ BHI Next Year (FY 12-01) Expected Report: 17-Feb-02
May-29-00 Estimate is 133 days old.



4274 4276 Sanger, A.

Estimate	Date	Days Active
\$1.00	Feb-18-00	133
\$0.85	Dec-10-99	70
\$1.00	Dec-02-99	8
\$1.10	Nov-02-99	30

Report an estimate error

18 of 33 analysts have revised
since the last cluster on 27-Apr-00.

4279

FIG. 32B

STARMINE FOR THE SELL SIDE

3814

Analyst: Sanger, A. ☐ Lookup Analysts by Stock

Current Data Performance Mine-ders

3816

3820 Sanger, A. 3822 3824

Firmwide

Performance Mine-ders

3826 3828

3830 4310 4312 4314 4324

4312 4314 4316 4318 4320 4326

Score Rel. Accuracy Last 4 FY Last 3 FY

Company Name	Score	Rel. Accuracy	Rank	Score	Rel. Accuracy	Rank
Baker Hughes Incorporated (BHI)	45	☆☆☆☆	29 of 39	52	☆☆☆☆	19 of 40
Bj Svcs Co (BJS)	27	☆☆☆☆	19 of 25	49	☆☆☆☆	18 of 36
Cooper Cameron Corp (CAM)	49	☆☆☆☆	19 of 28	51	☆☆☆☆	15 of 35
Diamond Offshore Drilling (DO)	40	☆☆☆☆	29 of 39	61	☆☆☆☆	14 of 58
Dril-Quip (DRQ)	70	☆☆☆☆	2 of 8	63	☆☆☆☆	3 of 8
Enesco International (ESV)	79	☆☆☆☆	5 of 39	88	☆☆☆☆	1 of 66
Global Marine Inc (GLM)	79	☆☆☆☆	4 of 43	75	☆☆☆☆	5 of 69
Grant Prideco Inc-W/I (GRP)	40	☆☆☆☆	4 of 4	NA		NA
Grey Wolf Inc (GW)	64	☆☆☆☆	1 of 11	57	☆☆☆☆	3 of 15
Halliburton Co (HAL)	70	☆☆☆☆	10 of 37	59	☆☆☆☆	19 of 65
Modermott Intl Inc (MDR)	67	☆☆☆☆	1 of 6	50	☆☆☆☆	7 of 15
Nabors Industries Incorporated (NBR)	92	☆☆☆☆	4 of 24	61	☆☆☆☆	9 of 27
Noble Drilling Corp (NE)	52	☆☆☆☆	24 of 38	74	☆☆☆☆	7 of 57
Parker Drilling Co (PKO)	61	☆☆☆☆	2 of 7	35	☆☆☆☆	14 of 15
Petroleum Geo-Services (PGO)	77	☆☆☆☆	4 of 14	91	☆☆☆☆	2 of 24
Pride International Inc (PDI)	77	☆☆☆☆	4 of 25	66	☆☆☆☆	1 of 29
R&B Falcon Corp (ELC)	100	☆☆☆☆	1 of 38	73	☆☆☆☆	8 of 59
Santa Fe International Corporati (SDC)	70	☆☆☆☆	7 of 29	70	☆☆☆☆	2 of 32
Schlumberger Ltd (SLB)	68	☆☆☆☆	15 of 40	75	☆☆☆☆	7 of 68
Stolt Comex Seaway S.A. (SCSW)	88	☆☆☆☆	2 of 10	40	☆☆☆☆	14 of 16
Superior Energy Services Inc (SES)	50	☆☆☆☆	6 of 11	NA		NA
Tidewater Inc (TDW)	28	☆☆☆☆	18 of 25	37	☆☆☆☆	25 of 32
Transocean Sedco Forex Inc (RIG)	45	☆☆☆☆	25 of 43	49	☆☆☆☆	39 of 59
Veritas Dgc Inc (VTS)	49	☆☆☆☆	12 of 17	NA		NA
Weatherford International Inc. (WFT)	72	☆☆☆☆	4 of 22	75	☆☆☆☆	2 of 25
X Rowan Cos Inc (RDC)	NA		NA	22	☆☆☆☆	55 of 60

4340

3810

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

Performance Summary
Data Through Jun-30-00

4322 4332 4330
Stock Picking
Last 2 FY

Coming Soon

3812

F/G. 33

STARMINE FOR THE SELL SIDE

3814

Analyst:

Lookup Analysts by Stock

Firmwide

Current Data Performance Mine-ers

Performance Mine-ers

3816

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3812

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STARMINE FOR THE SELL SIDE

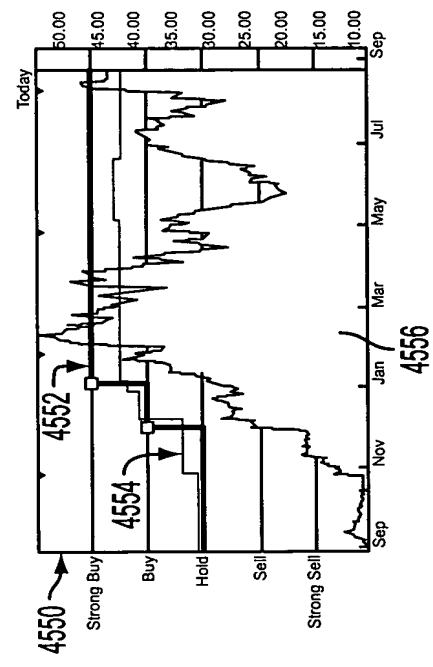
3814 Analyst: Lockup Analysts by Stock Firmwide
 3820 Current Data Performance Mine-ers 3816 Performance Mine-ers 3826
 3830 Austrian, R. 3822 3824 AZPN: Aspen Technologies Inc 3828

[Home](#) [Options](#) [Help](#) [Log Out](#)
 3810 Banc Of America Securities Llc.
 BETA 3812
[Feedback to StarMine](#)

Recommendation History
 Data Through Aug-23-00

4560	4562	4564
Recommendation	Date	Days Active
Strong Buy (1.0)	Jan-03-00	233
Buy (2.0)	Dec-01-99	33
Hold (3.0)	Jul-28-98	491
Report a recommendation error		

Interpreting StarMine Charts



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FIG. 36



3814

Analyst: Sanger, A.

Lookup Analysts by Stock

Current Data Performance Mine-ders

3820 Sanger, A. 3822 3824 3816

3830 FLC: R&B Falcon Corp

4610 4612

Period End Date Reported Date
FQ Dec-99 Feb-23-00

Relative Accuracy
98 ★★★★★

Firmwide Performance

3826 3828

4614

Mine-ders

3810

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

3812

Performance by Period

Data Through Jun-30-00

4622

Avg. Abs. Error

\$0.02 \$-0.23

4618

Coverage

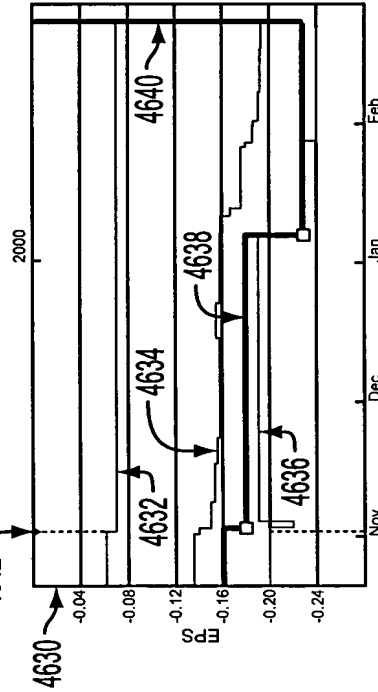
100%

4616

Rank

1 of 28

4630



4650

Estimate Date Days Active
\$-0.23 Jan-07-00 47
\$-0.18 Nov-03-99 65
\$-0.16 Jul-27-99 99
\$-0.14 Jun-24-99 33
\$-0.06 May-04-99 51
\$-0.02 Apr-20-99 14
\$0.02 Mar-30-99 21
\$0.15 Mar-01-99 29

4652

Report an estimate error

Interpreting StarMine Charts

4654

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FIG. 37

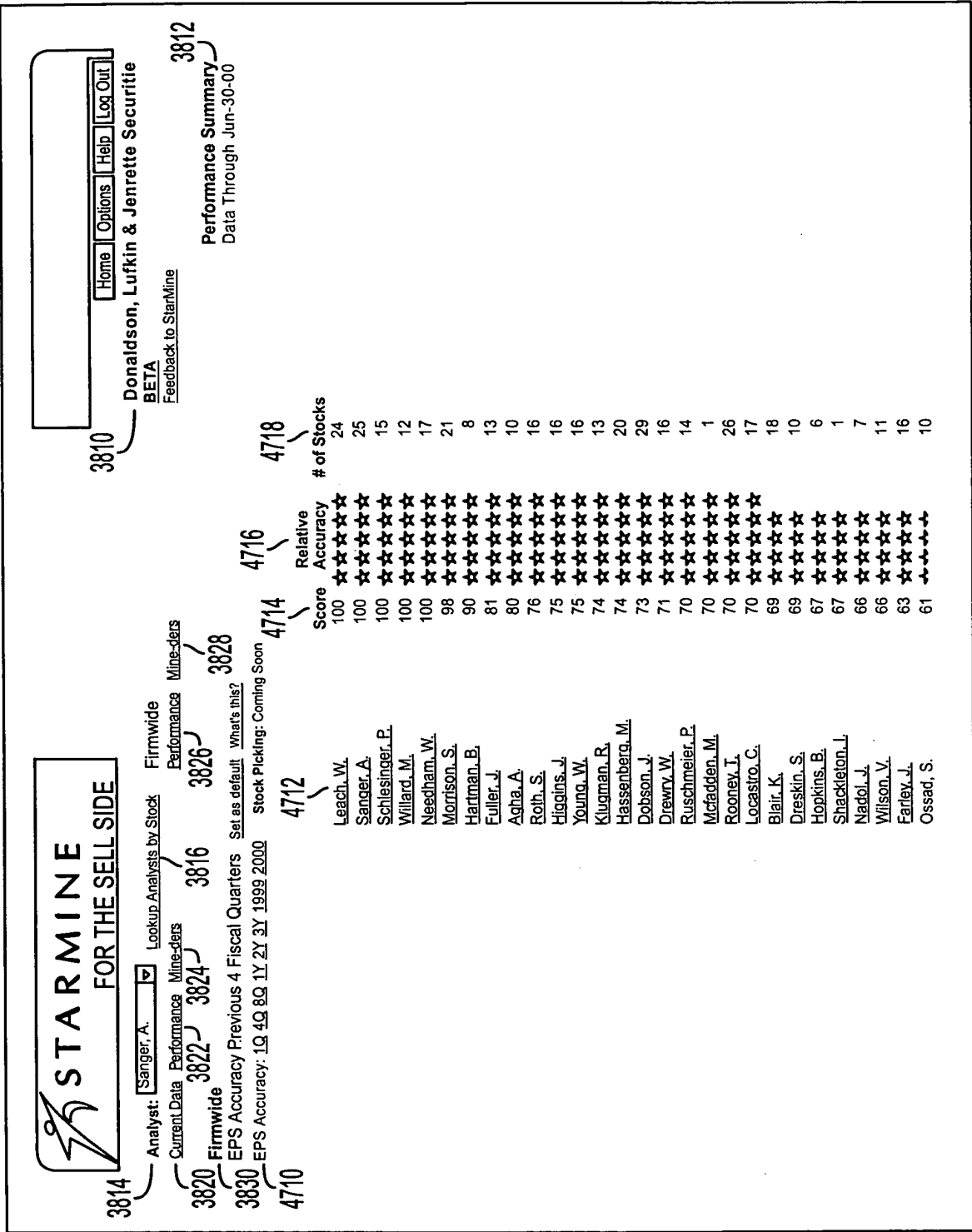


FIG. 38A

Ossad, S.	61	★★★	10
Looby, R.	61	★★★	12
Nichols, M.	60	★★★	12
Sulam, M.	59	★★★	18
Egger, B.	58	★★★	11
Kiggen, J.	58	★★★	37
Bedekar, M.	57	★★★	11
Bhutani	56	★★★	1
Buck, E.	55	★★★	15
Hindelong, J.	54	★★★	26
Galvin, T.	54	★★★	2
McMurry, D.	53	★★★	5
Blount, H.	53	★★★	13
Neimeh, G.	53	★★★	23
Scott, I.	53	★★★	8
Passoni, S.	52	★★★	10
Ross, E.	50	★★★	3
Micciche, M.	49	★★★	3
Imam, H.	49	★★★	2
Schaeffer, P.	46	★★★	10
Karaoglan, A.	44	★★★	10
Halper, S.	44	★★★	22
Smith, D.	43	★★★	2
Blackstock, J.	42	★★★	14
Comeau, E.	39	★★★	10
Carpenter, S.	38	★★★	12
Solotar, J.	38	★★★	13
Kulju, K.	37	★★★	15
Leibowitz, D.	37	★★★	2
Longley, A.	37	★★★	18
Cohen, D.	35	★★★	27
Jones, G.	28	★★★	1
Balter, J.	27	★★★	32
Orenbuch, M.	23	★★★	9
Bhutani, J.	21	★★★	1
Meyer, J.	19	★★	12
Launer, C.	17	★★	21
Weinstein, E.	10	★★	1
Halper	10	★★	2
Potamianos, P.	0	★★	14
Petersik, B.	0	★★	3
Mccarthy	0	★★	19
Bradshaw, D.	0	★★	20

FIG. 38B

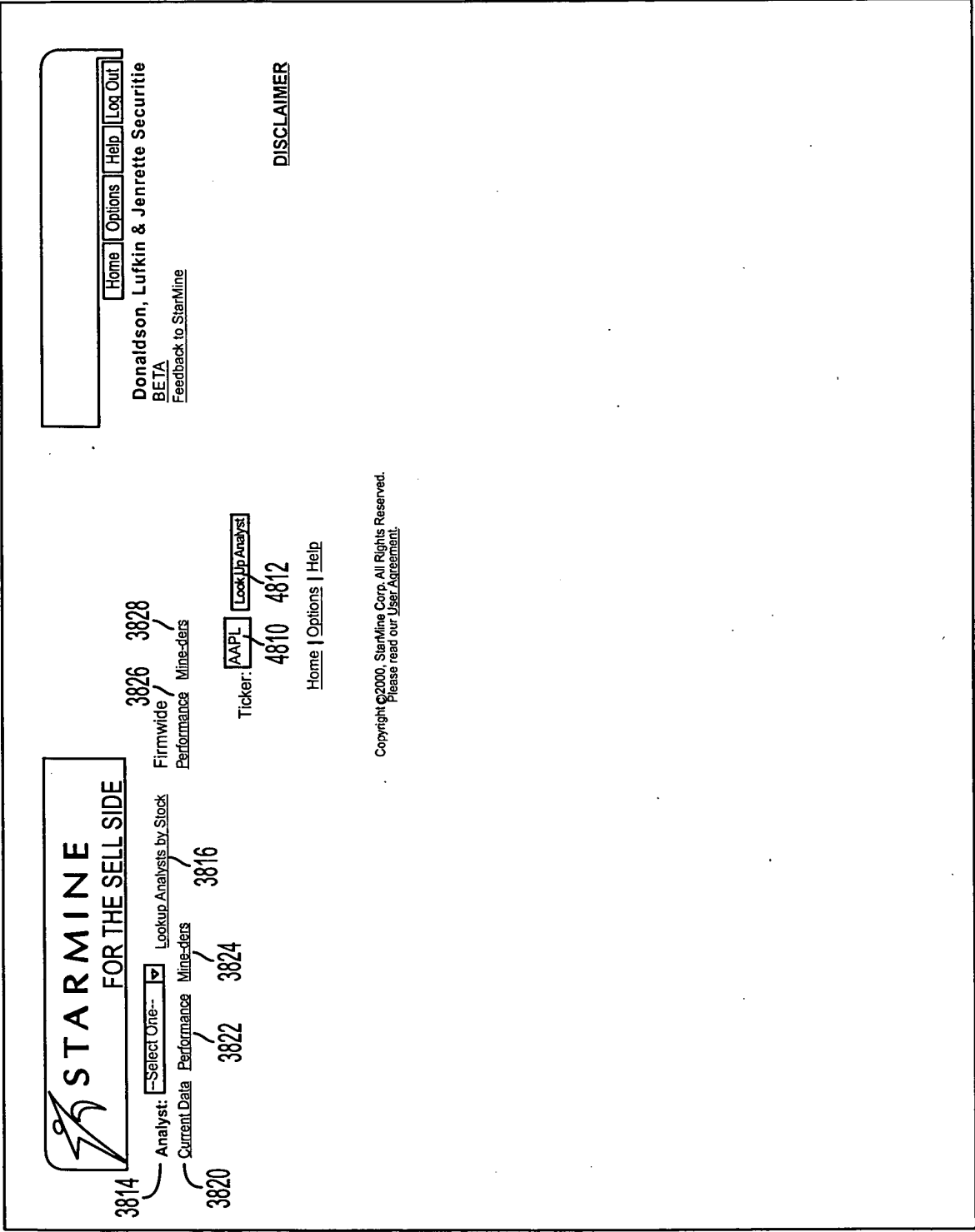


FIG. 39

STARMINE
FOR THE SELL SIDE

Options

5012
Default startup page:
☒ Firmwide Mine-ers
☐ Analyst Current View for 5014
Data View Options:
☐ Exclude Inactive Analysts

5016
Submit

Version 1.00.022

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Home Options Help To StarMine.com Log Out

5010

Home Options Help To StarMine.com

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FIG. 41

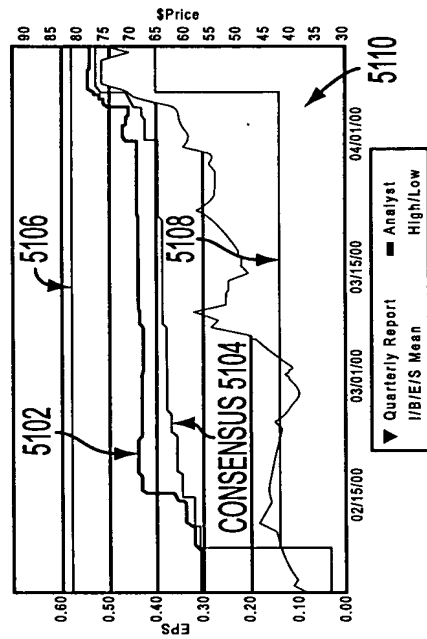


FIG. 42

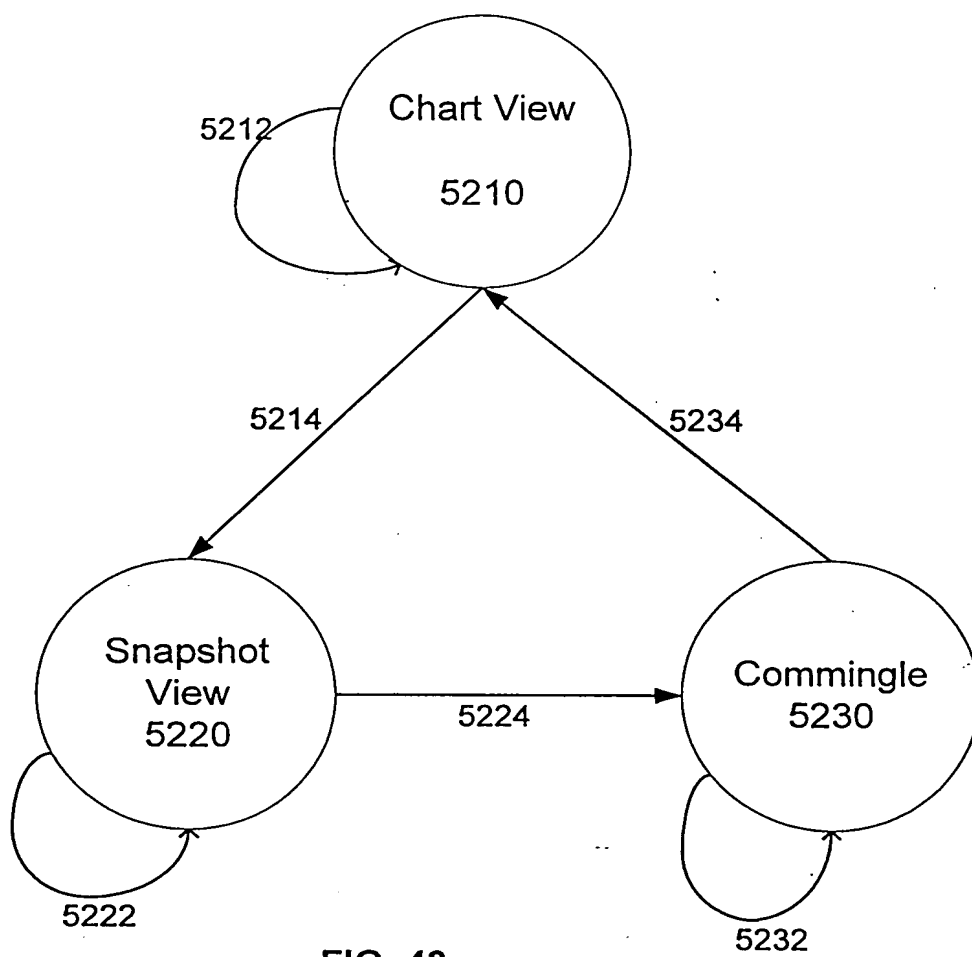


FIG. 43

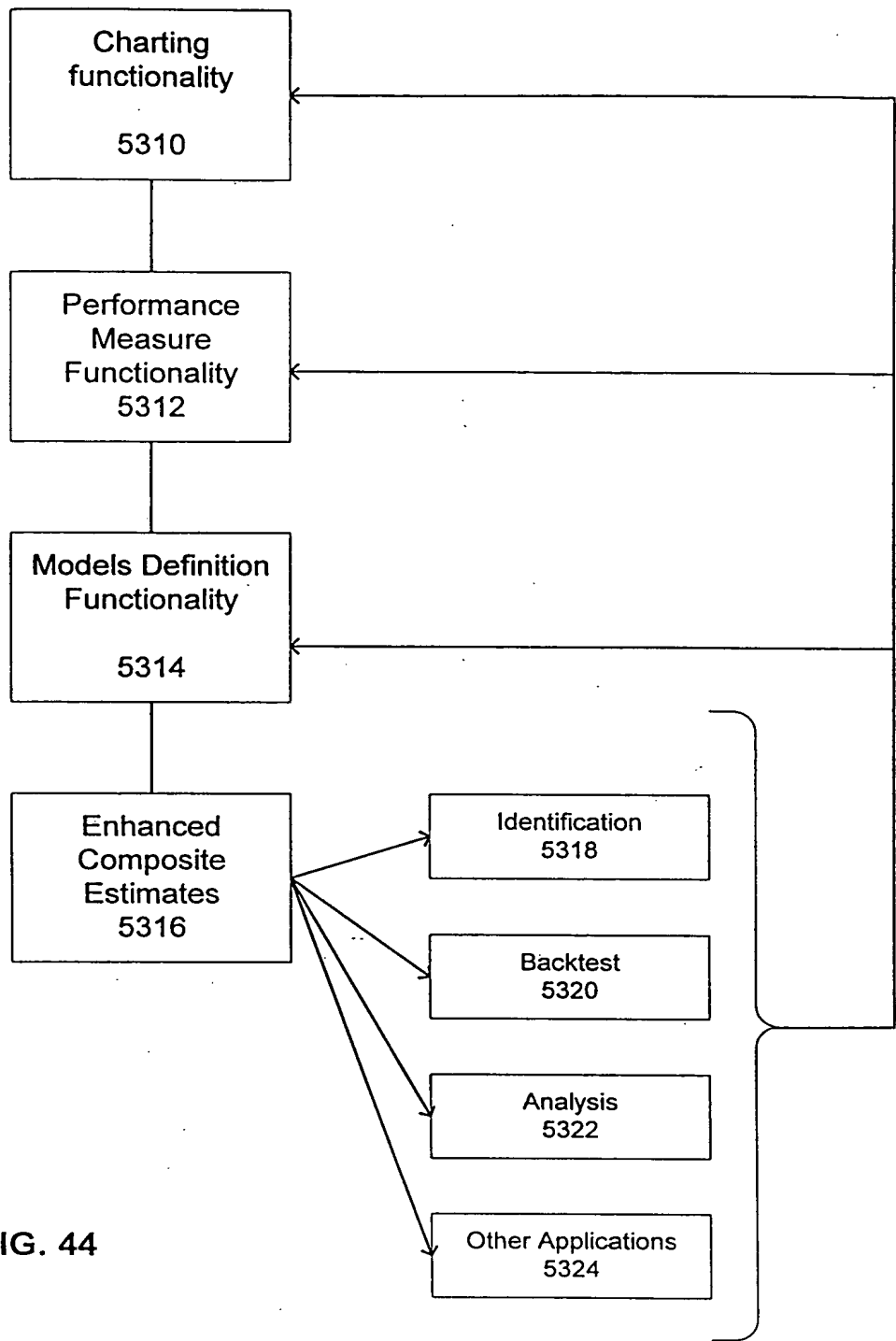


FIG. 44